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TEXAS
LABOR MARKET REVIEW

TEXAS EMPLOYMENT COMMISSION FEBRUARY 1992 AUSTIN, TX 78778

ALL 1990 AND 1991 ESTIMATES REVISED

All estimates of civilian labor force and nonagricultural wage and salary employment for 1990 and 1991 have been revised. The 1991 revised estimates which appear in this issue (as month-ago and year-ago figures) are not comparable to any previously published data for 1991. All revisions reflect refinements of previously published estimates.

Users who wish to receive revised civilian labor force and/or nonagricultural wage and salary employment estimates for 1990 and 1991 may write to the ERA Department, Texas Employment Commission, 101 E. 15th Street, Austin, TX 78778, or you may call this department at (512) 463-2841. Please specify the data series and area(s) for which you wish to receive information.

Texas Economic Changes, 1990-1991

Unemployment in Texas rose over the past year, from an average of 6.2 percent in 1990 to 6.6 percent in 1991. Rates rose fairly steadily throughout 1991, with the average rate for the final quarter of the year over seven percent. National rates rose faster than the State's during the past year, with the U. S. average rising from 5.5 percent in 1990 to 6.7 percent in 1991.

Texas employers added some 68,000 Nonfarm Salaried Jobs between 1990 and 1991. This increase, however, was less than a third the size of the change from 1989 to 1990, when 260,000 jobs were created. From a 3.8 percent rise in jobs from 1989 to 1990, job growth dropped to only 1.0 percent between 1990 and 1991. The only major industry sectors which lost jobs over the year were Manufacturing and Finance, Insurance and Real Estate.

Within Manufacturing, cutbacks were concentrated in the Durable Goods sector, which dropped 12,000 jobs. *[continued on page 3]* ☞

CIVILIAN LABOR FORCE ESTIMATES
(In Thousands)

	Jan.'92	Dec. '91	Jan.'91
UNITED STATES (ACTUAL)			
Labor Force	125,071.0	125,108.0	123,585.0
Unemployment	9,949.0	8,559.0	8,595.0
Percent Unemployed	8.0%	6.8%	7.0%
Total Employment	115,122.0	116,549.0	114,990.0
UNITED STATES (SEASONALLY ADJUSTED)			
Labor Force	126,046.0	125,619.0	124,637.0
Unemployment	8,929.0	8,891.0	7,715.0
Percent Unemployed	7.1%	7.1%	6.2%
Total Employment	117,117.0	116,728.0	116,922.0
STATE OF TEXAS (ACTUAL)			
Labor Force	8,646.1	8,562.0	8,421.8
Unemployment	721.8	575.2	582.9
Percent Unemployed	8.3%	6.7%	6.9%
Total Employment	7,924.3	7,986.8	7,838.9
STATE OF TEXAS (SEASONALLY ADJUSTED)			
Labor Force	8,747.0	8,596.0	8,511.0
Unemployment	686.0	613.0	547.0
Percent Unemployed	7.8%	7.1%	6.4%
Total Employment	8,061.0	7,983.0	7,964.0

CIVILIAN LABOR FORCE ESTIMATES ✚
TEXAS METROPOLITAN STATISTICAL AREAS

	Jan.'92*	Dec.'91**	Jan.'91**	Jan.'92*	Dec.'91**	Jan.'91**	Jan.'92*	Dec.'91**	Jan.'91**
		ABILENE			AMARILLO			AUSTIN	
Total Civilian Labor Force	51,700	50,700	50,800	97,400	97,000	95,400	454,500	452,200	438,300
Total Unemployment	3,800	2,700	3,300	6,400	5,000	5,300	26,400	20,900	20,900
Percent Unemployed	7.4%	5.3%	6.5%	6.6%	5.2%	5.6%	5.8%	4.6%	4.8%
Total Employment ++	47,900	48,000	47,500	91,000	92,000	90,100	428,100	431,300	417,400
	BEAUMONT-PORT ARTHUR			BRAZORIA			BROWNSVILLE-HARLINGEN		
Total Civilian Labor Force	177,700	175,100	168,400	95,200	94,500	90,800	111,800	108,900	107,700
Total Unemployment	17,300	13,500	12,300	7,800	5,900	5,200	16,300	13,100	15,000
Percent Unemployed	9.7%	7.7%	7.3%	8.2%	6.2%	5.7%	14.6%	12.0%	13.9%
Total Employment ++	160,400	161,600	156,100	87,400	88,600	85,600	95,500	95,800	92,700
	BRYAN-COLLEGE STATION			CORPUS CHRISTI			DALLAS***		
Total Civilian Labor Force	63,700	64,700	61,200	167,400	164,700	159,800	1,448.5	1,436.5	1,424.3
Total Unemployment	3,000	2,300	2,600	18,100	14,200	13,100	112.7	92.2	82.7
Percent Unemployed	4.7%	3.6%	4.2%	10.8%	8.6%	8.2%	7.8%	6.4%	5.8%
Total Employment ++	60,700	62,400	58,600	149,300	150,500	146,700	1,335.8	1,344.3	1,341.6
	EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
Total Civilian Labor Force	256,100	250,900	251,300	733,100	729,200	727,500	113,300	112,000	108,100
Total Unemployment	31,700	25,700	30,300	57,400	47,400	43,300	10,600	8,300	8,500
Percent Unemployed	12.4%	10.2%	12.1%	7.8%	6.5%	6.0%	9.4%	7.4%	7.9%
Total Employment ++	224,400	225,200	221,000	675,700	681,800	684,200	102,700	103,700	99,600
	HOUSTON***			KILLEEN-TEMPLE			LAREDO		
Total Civilian Labor Force	1,778.2	1,759.6	1,715.0	99,300	97,200	96,000	56,600	55,400	55,700
Total Unemployment	132.0	106.2	95.8	9,000	7,000	7,500	5,900	5,100	7,000
Percent Unemployed	7.4%	6.0%	5.6%	9.1%	7.2%	7.8%	10.4%	9.2%	12.6%
Total Employment ++	1,646.2	1,653.4	1,619.2	90,300	90,200	88,500	50,700	50,300	48,700
	LONGVIEW-MARSHALL			LUBBOCK			MCALLEN-EDINBURG-MISSION		
Total Civilian Labor Force	82,700	80,700	79,700	114,500	114,400	113,700	167,300	162,400	170,000
Total Unemployment	8,700	6,700	6,900	7,800	6,500	6,000	33,000	26,300	37,600
Percent Unemployed	10.5%	8.3%	8.7%	6.8%	5.7%	5.3%	19.7%	16.2%	22.1%
Total Employment ++	74,000	74,000	72,800	106,700	107,900	107,700	134,300	136,100	132,400
	MIDLAND			ODESSA			SAN ANGELO		
Total Civilian Labor Force	49,800	49,700	47,500	54,700	53,900	51,800	45,500	45,200	43,100
Total Unemployment	3,500	2,600	2,500	5,100	3,800	3,000	3,200	2,500	2,400
Percent Unemployed	7.0%	5.2%	5.3%	9.3%	7.1%	5.8%	7.0%	5.5%	5.6%
Total Employment ++	46,300	47,100	45,000	49,600	50,100	48,800	42,300	42,700	40,700
	SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
Total Civilian Labor Force	607,800	605,300	599,300	47,000	46,400	46,800	58,000	57,100	56,700
Total Unemployment	46,100	38,100	43,900	3,900	3,100	3,100	5,100	4,100	4,100
Percent Unemployed	7.6%	6.3%	7.3%	8.3%	6.7%	6.6%	8.8%	7.2%	7.2%
Total Employment ++	561,700	567,200	555,400	43,100	43,300	43,700	52,900	53,000	52,600
	TYLER			VICTORIA			WACO		
Total Civilian Labor Force	76,200	74,800	74,900	39,100	38,300	36,800	92,400	92,700	91,100
Total Unemployment	6,400	5,200	5,400	2,800	1,900	2,000	6,900	5,900	5,700
Percent Unemployed	8.4%	7.0%	7.2%	7.2%	5.0%	5.4%	7.5%	6.4%	6.3%
Total Employment ++	69,800	69,600	69,500	36,300	36,400	34,800	85,500	86,800	85,400
	WICHITA FALLS						STATE OF TEXAS***		
Total Civilian Labor Force	54,900	54,000	54,100				8,646.1	8,562.0	8,421.8
Total Unemployment	4,300	3,500	4,100				721.8	575.2	582.9
Percent Unemployed	7.8%	6.5%	7.6%				8.3%	6.7%	6.9%
Total Employment ++	50,600	50,500	50,000				7,924.3	7,986.8	7,838.9

✚ All estimates shown are "actual" (not seasonally adjusted). ++ Total employment includes resident wage and salary workers, self-employed, unpaid family workers and domestics in private households, agricultural workers, and workers involved in labor-management disputes.
* Preliminary – subject to revision. ** Revised. *** In Thousands.

Some three-fourths of this decline was in the Aircraft and Parts segment of Transportation by Air. This industry was hit hard by defense-related cutbacks. More moderate losses occurred in Electronic & Other Electric Equipment and in two construction-related industries: Lumber and Wood Products and Stone, Clay and Glass Products.

Nondurable Goods overall showed a moderate increase of just over 1,000 jobs. The largest of the gains were in Chemicals and Allied Products and in Petroleum Refining. The biggest decreases in this sector were in Food and Kindred Products and in the Publication of Newspapers, Periodicals & Books.

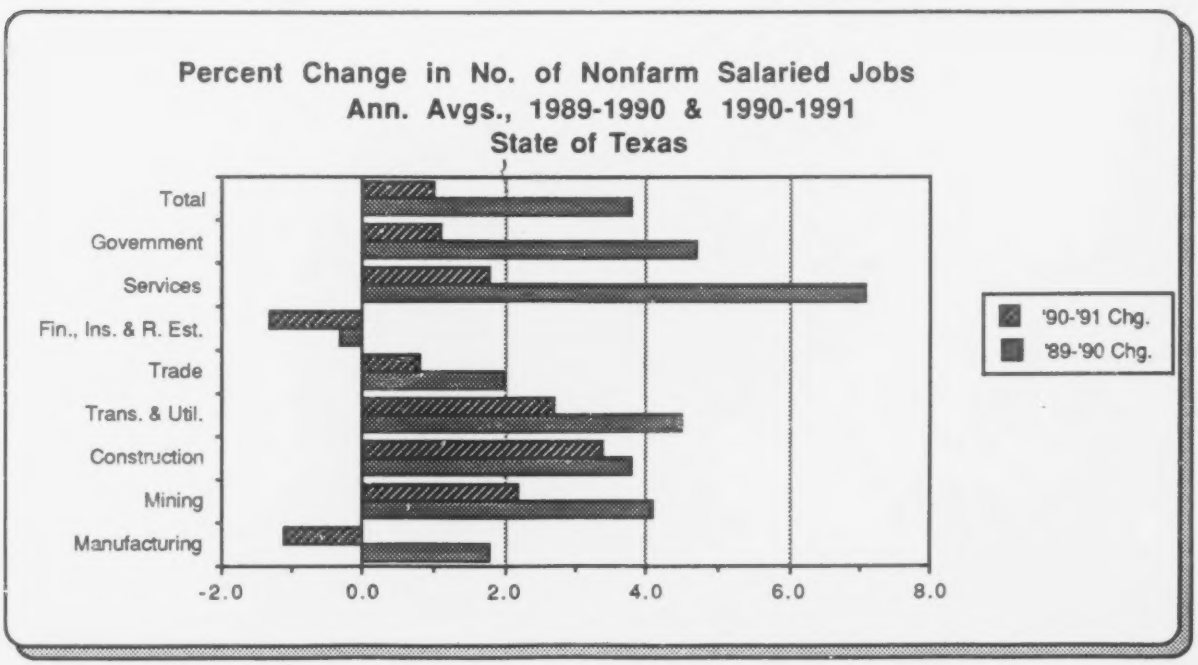
Continued consolidations of banks were the primary source of the overall decrease of 5,700 jobs in Finance, Insurance and Real Estate. Insurance Carriers, Agents and Brokers also lost some jobs, while the portion containing Real Estate rose moderately over the year.

Some sizeable gains occurred in Services in 1991, along with more moderate increases in Wholesale and Retail Trade, Transportation and Public Utilities, and Construction.

The only industry where growth was stronger between 1990 and 1991 than during the previous year was Health Services, which gained over 30,000 jobs in 1991. Health Services was primarily responsible for the total growth in Services during the past year. Without the large upturn in Health Services, sizeable losses in Hotels and Other Lodging Places and in Business and Repair Services would have nullified the moderate increases in Amusement, Including Motion Pictures, Engineering and Management Services, and Educational Services.

Wholesale and Retail Trade gained the second-largest number of new jobs during this period. Some 13,000 jobs were added, primarily in Eating and Drinking Places. Food Stores exhibited smaller increases. Partially offsetting these advances were decreases in General Merchandise Stores, Apparel and Accessory Stores, and Automotive Dealers and Service Stations.

Continuing a slow recovery, Construction gained over 11,000 jobs during the year. Most of the growth was in Heavy Construction and in Special *[continued on page 9]* ☞



Annual Average Changes in Nonagricultural Wage and Salary Employment*
State of Texas
1990 - 1991

	Ann. Avg. 1991	Ann. Avg. 1990	Num. Chg. '90-'91	% Chg. '90-'91
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,168,000**	**7,100,200**	**67,800**	**1.0**
MANUFACTURING	**986,900**	**997,500**	**-10,600**	**-1.1**
Durable Goods	**562,600**	**574,600**	**-12,000**	**-2.1**
Lumber & Wood Products	30,100	31,300	-1,200	-3.8
Logging Camps, Sawmills, Planing Mills	6,700	7,100	-400	-5.6
Furniture & Fixtures	16,200	16,800	-600	-3.6
Stone, Clay & Glass Products	34,500	36,200	-1,700	-4.7
Concrete, Gypsum & Plaster Prod.	14,900	15,700	-800	-5.1
Primary Metal Industries	30,800	30,000	800	2.7
Fabricated Metal Industries	82,800	82,200	600	0.7
Fabr. Structructural Metal Prod.	39,500	39,900	-400	-1.0
Machinery, exc. Electrical	117,700	117,400	300	0.3
Oil Field Machinery	28,400	26,800	1,600	6.0
Electric & Electronic Equipment	104,100	107,100	-3,000	-2.8
Transportation Equipment	88,900	97,300	-8,400	-8.6
Aircraft & Parts	61,800	70,600	-8,800	-12.5
Instruments & Related Prod.	40,800	40,000	800	2.0
Misc. Manufacturing Industries	16,700	16,300	400	2.5
Nondurable Goods	**424,300**	**422,900**	**1,400**	**0.3**
Food & Kindred Products	96,700	98,600	-1,900	-1.9
Meat Products	30,500	30,400	100	0.3
Dairy Products	4,300	4,200	100	2.4
Bakery Products	10,200	10,000	200	2.0
Malt Beverages	3,000	2,900	100	3.4
Textile Mill Products	4,000	4,000	0	0.0
Apparel & Oth. Fin. Textile Prod.	57,200	57,100	100	0.2
Paper & Allied Products	25,200	24,800	400	1.6
Printing & Publishing	75,600	75,700	-100	-0.1
Newspaper, Periodicals, Books & Misc.	35,600	36,500	-900	-2.5
Chemicals & Allied Products	86,100	83,600	2,500	3.0
Petroleum & Coal Products	30,000	29,300	700	2.4
Petroleum Refining	27,100	26,100	1,000	3.8
Leather & Leather Products	41,800	42,200	-400	-0.9
Other Nondurable Goods	7,600	7,500	100	1.3
TOTAL NONMANUFACTURING	**6,181,100**	**6,102,700**	**78,400**	**1.3**
Mining	**185,100**	**181,200**	**3,900**	**2.2**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,500	9,500	0	0.0
Oil & Gas Extraction	175,600	171,700	3,900	2.3
Construction	**347,200**	**335,900**	**11,300**	**3.4**
Transportation & Public Utilities	**434,400**	**423,000**	**11,400**	**2.7**
Railroad Transportation	17,200	18,300	-1,100	-6.0
Transportation, exc. Railroads	247,100	236,200	10,900	4.6
Transportation by Air	78,500	73,900	4,600	6.2
Communication, exc. U.S. Postal Service	89,900	89,400	500	0.6
Electric, Gas & Sanitary Services	80,200	79,100	1,100	1.4
Electric Services	40,400	40,500	-100	-0.2
Gas Production & Distribution	28,100	27,700	400	1.4
Wholesale & Retail Trade	**1,735,400**	**1,722,300**	**13,100**	**0.8**
Wholesale Trade	435,000	429,800	5,200	1.2
Retail Trade	1,300,400	1,292,500	7,900	0.6
Building Materials & Garden Supplies	41,100	40,700	400	1.0
General Merchandise Stores	175,300	177,800	-2,500	-1.4
Food Stores	240,200	235,900	4,300	1.8
Automotive Dealers & Service Stations	133,300	138,000	-4,700	-3.4
Apparel & Accessory Stores	79,800	82,500	-2,700	-3.3
Eating & Drinking Places	443,200	429,300	13,900	3.2
Other Retail Trade	187,500	188,300	-800	-0.4
Finance, Ins. & Real Estate	**427,800**	**433,500**	**-5,700**	**-1.3**
Banking	121,000	128,100	-7,100	-5.5
Insurance Carriers, Agents & Brokers	142,700	143,000	-300	-0.2
Other Finance, Insurance & Real Estate	164,100	162,400	1,700	1.0
Services	**1,774,500**	**1,743,400**	**31,100**	**1.8**
Hotels & Other Lodging Places	83,500	88,100	-4,600	-5.2
Personal Services	80,200	78,800	1,400	1.8
Business & Repair Services	452,600	459,000	-6,400	-1.4
Amusement, including Motion Pictures	87,100	82,200	4,900	6.0
Health Services	505,900	475,300	30,600	6.4
Educational Services	87,300	85,500	1,800	2.1
Engineering & Mgmt. Services	154,500	152,100	2,400	1.6
Other Services & Miscellaneous	323,400	322,400	1,000	0.3
Total Government	**1,276,700**	**1,263,400**	**13,300**	**1.1**
Federal Government	198,400	205,300	-6,900	-3.4
State Government	275,800	273,100	2,700	1.0
Local Government	802,500	785,000	17,500	2.2

*Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

Annual Average Changes in Nonagricultural Wage and Salary Employment*
Texas Metropolitan Statistical Areas
1990 - 1991

Industry	A.A.'91	A.A.'90	Num. Chg.	A.A.'91	A.A.'90	Num. Chg.	A.A.'91	A.A.'90	Num. Chg.	A.A.'91	A.A.'90	Num. Chg.
	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
TOTAL	48,600	48,400	200	79,300	78,500	800	389,700	379,200	10,500	150,400	142,300	8,100
Manufacturing	4,200	4,600	-400	8,500	8,500	0	51,000	49,000	2,000	25,700	25,200	500
Mining	1,500	1,500	0	900	1,200	-300	700	700	0	1,900	1,800	100
Construction	1,500	1,500	0	3,100	3,000	100	12,500	11,900	600	16,300	11,600	4,700
Trans., Comm. & U	2,600	2,800	-200	5,300	5,400	-100	12,600	11,900	700	9,800	9,700	100
Trade	12,800	12,500	300	22,900	23,000	-100	78,800	78,200	600	33,100	32,500	600
Fin., Ins., & Rl. Est.	2,000	2,000	0	4,200	4,200	0	23,100	23,500	-400	5,100	5,300	-200
Services & Misc.	14,800	14,300	500	18,900	18,400	500	100,600	96,400	4,200	36,600	34,800	1,800
Government	9,200	9,200	0	15,500	14,800	700	110,400	107,600	2,800	21,900	21,400	500
	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	72,000	68,200	3,800	78,300	76,100	2,200	55,800	54,600	1,200	135,400	134,800	600
Manufacturing	17,200	16,700	500	11,500	11,800	-300	3,600	3,600	0	12,900	12,500	400
Mining	2,200	2,000	200	*	*	*	600	600	0	3,900	3,800	100
Construction	12,200	10,200	2,000	2,200	2,300	-100	1,800	1,900	-100	11,300	11,700	-400
Trans., Comm. & U	2,800	3,000	-200	3,600	3,200	400	1,400	1,300	100	6,900	6,600	300
Trade	12,800	12,400	400	21,500	20,600	900	11,900	11,500	400	32,000	32,100	-100
Fin., Ins., & Rl. Est.	1,900	1,900	0	3,700	3,700	0	1,800	1,800	0	6,100	6,300	-200
Services & Misc.	10,700	10,000	700	18,300	17,200	1,100	11,000	10,500	500	32,500	32,200	300
Government	12,200	12,000	200	17,500	17,300	200	23,700	23,400	300	29,800	29,600	200
	DALLAS **			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	1,377.4	1,386.4	-9.0	209,300	209,100	200	587,000	589,500	-2,500	78,400	76,800	1,600
Manufacturing	214.0	222.5	-8.5	40,700	41,400	-700	108,300	118,700	-10,400	8,600	8,900	-300
Mining	18.3	18.1	0.2	*	*	*	4,400	4,300	100	700	600	100
Construction	45.5	45.9	-0.4	7,600	8,400	-800	21,100	22,100	-1,000	4,500	4,800	-300
Trans., Comm. & U	84.1	83.7	0.4	10,600	10,800	-200	57,900	55,900	2,000	5,600	5,100	500
Trade	354.4	354.1	0.3	52,700	52,500	200	148,800	151,400	-2,600	16,500	15,300	1,200
Fin., Ins., & Rl. Est.	127.6	128.4	-0.8	8,100	8,400	-300	28,500	28,000	500	5,500	5,100	400
Services & Misc.	369.0	372.9	-3.9	44,500	43,400	1,100	141,600	135,200	6,400	14,600	14,700	-100
Government	164.5	160.8	3.7	45,100	44,200	900	76,400	73,900	2,500	22,400	22,300	100
	HOUSTON **			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	1,636.4	1,605.7	30.7	74,800	73,800	1,000	47,200	45,000	2,200	70,500	69,900	600
Manufacturing	182.5	175.6	6.9	8,400	8,700	-300	1,800	1,900	-100	16,000	16,700	-700
Mining	70.3	68.1	2.2	*	*	*	1,900	1,800	100	3,600	3,500	100
Construction	114.3	112.0	2.3	2,400	2,400	0	1,500	1,400	100	3,400	3,700	-300
Trans., Comm. & U	114.7	110.6	4.1	2,500	2,500	0	7,100	6,600	500	3,500	3,400	100
Trade	382.0	379.3	2.7	16,600	16,600	0	14,600	13,900	700	17,700	17,100	600
Fin., Ins., & Rl. Est.	100.2	101.8	-1.6	3,200	3,300	-100	1,900	1,900	0	2,600	2,600	0
Services & Misc.	458.6	450.4	8.2	18,400	17,600	800	7,900	7,700	200	14,500	13,800	700
Government	213.9	207.9	5.9	23,300	22,700	600	10,500	9,800	700	9,200	9,100	100
	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	97,600	98,500	-900	103,800	101,500	2,300	46,100	45,000	1,100	45,600	43,900	1,700
Manufacturing	7,100	7,200	-100	12,800	13,400	-600	2,200	2,200	0	4,600	4,300	300
Mining	200	200	0	900	900	0	9,500	9,100	400	5,500	5,300	200
Construction	3,400	3,300	100	4,200	4,400	-200	1,400	1,400	0	2,500	2,300	200
Trans., Comm. & U	5,500	5,700	-200	3,000	3,000	0	2,400	2,400	0	2,200	2,000	200
Trade	27,800	28,700	-900	32,100	31,000	1,100	10,900	10,600	300	12,600	12,400	200
Fin., Ins., & Rl. Est.	4,700	5,300	-600	3,800	4,000	-200	2,300	2,600	-300	1,400	1,500	-100
Services & Misc.	25,500	25,300	200	18,500	18,100	400	10,100	9,600	500	8,800	8,000	800
Government	23,400	22,800	600	28,500	26,700	1,800	7,300	7,100	200	8,000	8,100	-100
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	37,500	36,400	1,100	526,100	523,500	2,600	37,300	38,100	-800	46,600	47,200	-600
Manufacturing	5,000	4,900	100	45,400	45,800	-400	10,600	11,100	-500	6,600	7,000	-400
Mining	600	500	100	1,900	1,800	100	*	*	*	100	100	0
Construction	1,100	1,100	0	22,100	21,500	600	1,500	1,500	0	1,400	1,500	-100
Trans., Comm. & U	2,700	2,600	100	22,900	22,300	600	1,600	1,600	0	2,300	2,300	0
Trade	9,300	9,000	300	130,700	130,300	400	7,700	7,900	-200	11,100	11,000	100
Fin., Ins., & Rl. Est.	1,500	1,600	-100	38,500	40,000	-1,500	2,000	2,000	0	1,700	1,800	-100
Services & Misc.	9,800	9,200	600	145,100	142,800	2,300	9,400	9,500	-100	11,500	11,100	400
Government	7,500	7,500	0	119,500	119,000	500	4,500	4,500	0	11,900	12,400	-500
	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	63,600	62,400	1,200	30,100	28,800	1,300	82,700	82,000	700	49,800	49,900	-100
Manufacturing	10,800	11,100	-300	3,000	3,000	0	15,400	15,500	-100	7,900	8,300	-400
Mining	1,700	1,700	0	1,700	1,500	200	*	*	*	1,400	1,400	0
Construction	2,100	1,900	200	1,900	1,800	100	3,200	3,100	100	1,400	1,800	-400
Trans., Comm. & U	2,900	2,800	100	1,500	1,400	100	3,400	3,500	-100	2,700	2,700	0
Trade	15,900	16,100	-200	8,200	8,000	200	19,300	19,100	200	11,600	11,400	200
Fin., Ins., & Rl. Est.	3,300	3,400	-100	1,700	1,600	100	5,200	5,300	-100	2,200	2,300	-100
Services & Misc.	16,600	15,700	900	6,900	6,300	600	22,600	22,300	300	12,700	12,300	400
Government	10,300	9,700	600	5,200	5,200	0	13,600	13,200	400	9,900	9,700	200

* Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
** In Thousands.

TEXAS NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT +

	JAN. '92*	DEC. '91**	JAN. '91**	Chg. from DEC. '91	Chg. from JAN. '91
TOTAL NONAGRICULTURAL EMPLOYMENT	**7,172,500**	**7,250,700**	**7,041,000**	**-78,200**	**131,500**
MANUFACTURING	**979,300**	**981,100**	**989,800**	**-1,800**	**-10,500**
Durable Goods	**552,800**	**552,800**	**570,400**	**0**	**-17,600**
Lumber & Wood Products	30,400	30,200	29,700	200	700
Logging Camps, Sawmills, Planing Mills	6,800	6,800	6,600	0	200
Furniture & Fixtures	16,200	16,300	16,500	-100	-300
Stone, Clay & Glass Products	34,500	34,400	34,900	100	-400
Concrete, Gypsum & Plaster Prod.	14,600	14,700	14,800	-100	-200
Primary Metal Industries	30,300	30,200	30,700	100	-400
Fabricated Metal Industries	81,000	81,900	83,600	-900	-2,600
Fabr. Structructural Metal Prod.	38,700	39,000	39,900	-300	-1,200
Industrial Machinery & Equipment	114,800	114,300	118,500	500	-3,700
Oil & Gas Field Machinery	26,600	26,700	28,800	-100	-2,200
Electronic & Other Electrical Equipment	101,300	101,100	106,800	200	-5,500
Transportation Equipment	87,000	86,800	93,400	200	-6,400
Aircraft & Parts	59,900	59,900	68,500	0	-8,600
Instruments & Related Prod.	40,700	40,700	40,500	0	200
Misc. Manufacturing Industries	16,600	16,900	15,800	-300	800
Nondurable Goods	**426,500**	**428,300**	**419,400**	**-1,800**	**7,100**
Food & Kindred Products	95,600	96,700	97,100	-1,100	-1,500
Meat Products	30,600	30,800	30,700	-200	-100
Dairy Products	4,200	4,200	4,200	0	0
Bakery Products	10,200	10,300	10,300	-100	-100
Malt Beverages	3,100	3,200	3,000	-100	100
Textile Mill Products	3,900	4,000	3,900	-100	0
Apparel & Oth. Fin. Textile Prod.	58,700	58,900	55,400	-200	3,300
Paper & Allied Products	25,300	25,300	25,000	0	300
Printing & Publishing	76,400	76,100	75,400	300	1,000
Newspaper, Periodicals, Books & Misc.	36,200	35,900	35,700	300	500
Chemicals & Allied Products	87,100	87,200	84,100	-100	3,000
Petroleum & Coal Products	30,300	30,600	29,100	-300	1,200
Petroleum Refining	27,400	27,800	26,200	-400	1,200
Rubber & Misc. Plastics Products	41,600	41,700	41,700	-100	-100
Leather & Leather Products	7,500	7,700	7,600	-200	-100
TOTAL NONMANUFACTURING	**6,193,200**	**6,269,600**	**6,051,200**	**-76,400**	**142,000**
Mining	**179,900**	**181,000**	**185,900**	**-1,100**	**-6,000**
Metal & Coal & Nonmet. Mnrls., exc. Fuel	9,400	9,400	9,200	0	200
Oil & Gas Extraction	170,500	171,600	176,700	-1,100	-6,200
Construction	**342,500**	**349,700**	**324,700**	**-7,200**	**17,800**
Transportation & Public Utilities	**435,400**	**438,600**	**427,400**	**-3,200**	**8,000**
Railroad Transportation	16,800	17,100	17,200	-300	-400
Other Transportation	248,600	251,400	240,000	-2,800	8,600
Transportation by Air	80,100	79,800	76,400	300	3,700
Communications	90,000	89,900	90,200	100	-200
Electric, Gas & Sanitary Services	80,000	80,200	80,000	-200	0
Electric Services	40,400	40,200	40,700	200	-300
Gas Production & Distribution	27,500	27,800	28,100	-300	-600
Wholesale & Retail Trade	**1,719,500**	**1,770,700**	**1,705,500**	**-51,200**	**14,000**
Wholesale Trade	433,600	435,900	430,100	-2,300	3,500
Retail Trade	1,285,900	1,334,800	1,275,400	-48,900	10,500
Building Materials & Garden Supplies	39,400	40,500	38,200	-1,100	1,200
General Merchandise Stores	173,800	187,000	175,900	-13,200	-2,100
Food Stores	240,000	246,300	234,500	-6,300	5,500
Automotive Dealers & Service Stations	132,400	133,400	131,700	-1,000	700
Apparel & Accessory Stores	77,300	85,000	82,800	-7,700	-5,500
Eating & Drinking Places	433,000	448,000	422,300	-15,000	10,700
Other Retail Trade	190,000	194,600	190,000	-4,600	0
Finance, Ins. & Real Estate	**425,500**	**426,900**	**425,000**	**-1,400**	**500**
Depository Insts., incl. Banks	118,500	119,200	121,600	-700	-3,100
Insurance Carriers, Agents & Brokers	143,700	143,600	142,000	100	1,700
Other Finance, Insurance & Real Estate	163,300	164,100	161,400	-800	1,900
Services	**1,797,100**	**1,799,800**	**1,710,000**	**-2,700**	**87,100**
Hotels & Other Lodging Places	82,800	83,300	81,900	-500	900
Personal Services	80,500	81,000	80,000	-500	500
Business & Repair Services	453,400	455,000	444,200	-1,600	9,200
Amusement, including Motion Pictures	87,500	88,700	72,200	-1,200	15,300
Health Services	525,600	522,300	487,500	3,300	38,100
Educational Services	90,400	91,400	82,900	-1,000	7,500
Engineering & Mgmt. Services	155,200	155,400	151,100	-200	4,100
Other Services & Miscellaneous	321,700	322,700	310,200	-1,000	11,500
Total Government	**1,293,300**	**1,302,900**	**1,272,700**	**-9,600**	**20,600**
Federal Government	199,100	199,700	198,300	-600	800
State Government	281,700	283,700	270,800	-2,000	10,900
Local Government	812,500	819,500	803,600	-7,000	8,900

+ Number of nonagricultural jobs in Texas without reference to place of residence of workers. Estimates of TEC in cooperation with Bureau of Labor Statistics, U. S. Department of Labor.

* Preliminary – subject to revision. ** Revised.

NONAGRICULTURAL WAGE AND SALARY EMPLOYMENT + TEXAS METROPOLITAN STATISTICAL AREAS

Industry	Jan.'92*	Dec. '91**	Jan.'91**	Jan.'92*	Dec. '91**	Jan.'91**	Jan.'92*	Dec. '91**	Jan.'91**	Jan.'92*	Dec. '91**	Jan.'91**
	ABILENE			AMARILLO			AUSTIN			BEAUMONT-PORT ARTHUR		
TOTAL	49,100	49,400	48,500	78,800	80,100	77,800	392,900	397,900	383,900	151,500	153,600	147,300
Manufacturing	4,400	4,300	4,200	8,700	8,800	8,500	51,200	51,400	50,500	25,800	25,700	25,900
Mining	1,400	1,400	1,600	800	800	1,000	700	700	700	2,000	2,000	1,800
Construction	1,500	1,500	1,300	2,800	3,000	3,000	12,500	12,700	11,900	16,500	17,100	14,900
Trans., Comm. & Util.	2,600	2,700	2,600	5,600	5,400	5,300	12,900	13,000	12,400	9,900	10,000	9,900
Trade	13,000	13,300	12,900	22,600	23,400	22,200	78,900	82,500	76,900	32,700	34,000	32,800
Fin., Ins., & Rl. Est.	2,000	2,000	1,900	4,100	4,100	4,100	22,900	23,200	22,900	5,100	5,100	4,800
Services & Misc.	15,000	15,000	14,700	18,400	18,800	18,200	101,100	102,200	96,900	37,400	37,500	35,300
Government	9,200	9,200	9,300	15,800	15,800	15,500	112,700	112,200	111,700	22,100	22,200	21,900
	BRAZORIA			BROWNSVILLE-HARLINGEN			BRYAN-COLLEGE STATION			CORPUS CHRISTI		
TOTAL	71,700	73,000	70,300	78,900	79,100	76,900	55,700	58,000	53,800	134,900	136,500	131,000
Manufacturing	17,400	17,400	17,100	11,400	11,500	11,300	3,800	3,800	3,500	13,100	13,200	12,600
Mining	2,000	2,000	2,100	—	—	—	600	600	700	3,700	3,900	3,800
Construction	11,700	12,400	11,300	2,300	2,200	2,200	1,700	1,700	1,700	11,400	11,600	9,900
Trans., Comm. & Util.	2,800	2,800	2,700	3,600	3,600	3,300	1,400	1,500	1,400	6,900	6,700	6,700
Trade	12,600	13,200	12,500	21,600	21,600	21,200	12,000	12,300	11,800	31,800	32,100	31,200
Fin., Ins., & Rl. Est.	1,900	1,900	1,900	3,700	3,700	3,600	1,700	1,800	1,800	5,800	6,000	5,900
Services & Misc.	10,800	10,700	10,500	18,400	18,700	17,600	10,700	11,000	10,700	32,600	32,800	31,400
Government	12,500	12,600	12,200	17,900	17,800	17,700	23,800	25,300	22,200	29,600	30,200	29,500
	DALLAS ***			EL PASO			FORT WORTH-ARLINGTON			GALVESTON-TEXAS CITY		
TOTAL	1,370.3	1,387.3	1,365.7	210,400	212,300	207,200	579,800	589,000	583,500	77,900	79,000	75,600
Manufacturing	210.4	210.9	217.6	40,700	40,300	40,800	103,500	104,700	115,900	8,600	8,900	8,700
Mining	18.0	18.0	18.2	—	—	—	4,400	4,400	4,300	800	700	700
Construction	41.9	43.5	43.7	8,000	7,600	7,900	19,300	19,400	20,600	4,200	4,500	4,100
Trans., Comm. & Util.	84.9	85.3	83.7	10,700	10,700	10,600	58,700	59,200	57,100	5,600	5,700	5,000
Trade	354.6	363.2	350.0	53,100	55,000	52,000	144,900	151,500	146,800	16,200	16,600	15,300
Fin., Ins., & Rl. Est.	126.2	127.3	127.6	8,000	8,200	8,200	27,800	28,000	28,800	5,500	5,500	5,400
Services & Misc.	369.0	370.8	362.3	44,600	44,400	43,200	142,300	142,300	135,200	14,300	14,400	14,100
Government	165.3	168.3	162.6	45,300	46,100	44,500	78,900	79,500	74,800	22,700	22,700	22,300
	HOUSTON ***			KILLEEN-TEMPLE			LAREDO			LONGVIEW-MARSHALL		
TOTAL	1,630.4	1,647.1	1,600.5	74,700	75,200	73,300	48,200	48,100	46,600	70,300	71,200	69,500
Manufacturing	181.4	182.0	180.5	8,000	8,000	8,800	1,600	1,800	1,800	15,800	15,900	16,300
Mining	69.1	68.3	69.8	—	—	—	1,900	1,900	1,900	3,400	3,500	3,600
Construction	110.8	113.5	107.8	2,300	2,300	2,200	1,500	1,500	1,400	3,600	3,700	3,200
Trans., Comm. & Util.	112.9	112.6	113.3	2,500	2,600	2,500	7,200	7,200	6,900	3,500	3,500	3,500
Trade	381.3	389.4	375.6	16,400	16,800	15,900	15,000	14,900	14,400	17,600	17,900	17,100
Fin., Ins., & Rl. Est.	98.5	98.6	99.9	3,200	3,200	3,200	1,800	1,900	2,000	2,600	2,600	2,600
Services & Misc.	458.9	464.2	440.6	18,700	18,400	17,800	8,300	8,100	7,800	14,500	14,800	14,000
Government	217.5	218.5	213.0	23,600	23,900	22,900	10,900	10,800	10,400	9,300	9,300	9,200
	LUBBOCK			MCALLEN-EDINBURG-MISSION			MIDLAND			ODESSA		
TOTAL	97,300	98,800	97,300	105,800	107,300	103,500	46,400	47,300	44,600	45,600	46,500	44,600
Manufacturing	6,800	6,800	7,100	12,500	12,600	13,700	2,400	2,400	2,300	4,600	4,600	4,400
Mining	200	200	200	900	800	800	9,600	9,700	9,500	5,500	5,700	5,300
Construction	3,600	3,800	3,100	4,300	4,400	4,000	1,400	1,400	1,200	2,500	2,600	2,400
Trans., Comm. & Util.	5,600	5,700	5,700	3,000	3,000	2,900	2,400	2,500	2,400	2,300	2,300	2,200
Trade	26,600	27,800	27,900	32,400	33,700	31,200	10,900	11,300	10,700	12,400	13,000	12,400
Fin., Ins., & Rl. Est.	4,600	4,800	4,700	3,800	3,800	3,900	2,200	2,200	2,400	1,400	1,300	1,500
Services & Misc.	26,000	25,500	25,300	18,900	18,900	18,600	10,100	10,200	9,100	8,900	8,900	8,500
Government	23,900	24,200	23,300	30,000	30,100	28,400	7,400	7,600	7,000	8,000	8,100	7,900
	SAN ANGELO			SAN ANTONIO			SHERMAN-DENISON			TEXARKANA		
TOTAL	37,800	38,100	36,200	526,200	534,700	517,000	36,900	37,400	37,700	46,500	46,800	46,100
Manufacturing	5,000	5,000	4,800	45,700	45,900	45,200	10,000	10,200	11,100	6,300	6,300	7,000
Mining	500	500	500	1,900	1,900	1,900	—	—	—	100	100	100
Construction	1,100	1,100	1,100	21,900	22,200	21,100	1,500	1,500	1,500	1,400	1,400	1,300
Trans., Comm. & Util.	2,800	2,700	2,700	23,400	23,600	22,200	1,600	1,700	1,600	2,200	2,300	2,300
Trade	9,100	9,600	8,900	128,700	133,900	127,400	7,700	7,900	7,800	10,900	11,200	10,600
Fin., Ins., & Rl. Est.	1,500	1,500	1,500	38,100	38,400	38,600	2,000	2,000	2,000	1,600	1,600	1,700
Services & Misc.	10,000	10,000	9,100	143,300	145,800	140,800	9,600	9,600	9,300	11,900	11,700	11,200
Government	7,800	7,700	7,600	123,200	123,000	119,800	4,500	4,500	4,400	12,100	12,200	11,900
	TYLER			VICTORIA			WACO			WICHITA FALLS		
TOTAL	62,900	63,600	62,900	30,600	30,600	29,000	81,600	83,200	81,300	50,000	50,200	49,200
Manufacturing	10,600	10,600	11,300	2,900	2,900	3,000	15,000	14,700	15,600	8,000	8,000	8,200
Mining	1,700	1,700	1,700	1,700	1,700	1,800	—	—	—	1,400	1,400	1,400
Construction	2,200	2,200	1,900	1,900	1,900	1,700	2,900	3,200	3,000	1,400	1,400	1,500
Trans., Comm. & Util.	2,900	2,900	3,000	1,500	1,500	1,400	3,300	3,400	3,500	2,600	2,700	2,600
Trade	15,900	16,400	15,500	8,400	8,500	7,800	19,200	19,600	18,700	11,700	11,800	11,200
Fin., Ins., & Rl. Est.	3,200	3,200	3,300	1,600	1,600	1,700	5,200	5,200	5,300	2,200	2,200	2,200
Services & Misc.	16,200	16,500	16,100	7,200	7,100	6,400	22,200	23,300	21,600	12,800	12,800	12,300
Government	10,200	10,100	10,100	5,400	5,400	5,200	13,800	13,800	13,600	9,900	9,900	9,800

+ Estimates prepared by TEC in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.
* Preliminary — subject to revision. ** Revised. *** In Thousands.

HOURS AND EARNINGS IN TEXAS ✣

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Jan.'92*	Dec.'91	Jan.'91	Jan.'92*	Dec.'91	Jan.'91	Jan.'92*	Dec.'91	Jan.'91
FOR TEXAS									
MANUFACTURING TOTAL	$ 459.90	$ 474.34	$ 446.37	42.0	43.2	41.6	$ 10.95	$10.98	$10.73
Durable Goods	451.12	464.18	439.32	42.2	43.3	41.8	10.69	10.72	10.51
Lumber & Wood Products	320.88	332.34	307.23	42.0	43.5	41.8	7.64	7.64	7.35
Furniture & Fixtures	341.04	342.94	266.82	43.5	43.3	36.5	7.84	7.92	7.31
Stone, Clay & Glass Products	413.76	417.85	392.35	42.7	43.3	40.7	9.69	9.65	9.64
Primary Metal Industries	500.26	518.25	493.50	43.2	44.6	43.1	11.58	11.62	11.45
Fabricated Metal Products	441.18	446.42	421.09	43.0	44.2	43.1	10.26	10.10	9.77
Industrial Mach., exc. Electric	446.87	466.31	453.71	42.6	44.2	43.5	10.49	10.55	10.43
Oil Field Machinery	548.50	574.28	589.01	46.8	49.0	50.3	11.72	11.72	11.71
Electronic & Oth. Electrical Eqmt.	447.92	465.45	443.82	40.1	41.3	39.0	11.17	11.27	11.38
Transportation Equipment	614.46	630.44	591.68	42.0	42.8	43.0	14.63	14.73	13.76
Instruments & Related Prod.	424.51	443.65	415.54	41.7	42.7	40.9	10.18	10.39	10.16
Misc. Manufacturing Inds.	323.89	325.78	282.38	41.9	42.2	37.5	7.73	7.72	7.53
Nondurable Goods	470.67	484.77	454.99	41.8	42.9	41.4	11.26	11.30	10.99
Food & Kindred Products	372.41	397.49	370.48	40.7	43.3	42.1	9.15	9.18	8.80
Meat Products	271.75	294.53	281.72	39.1	42.5	42.3	6.95	6.93	6.66
Malt Beverages	940.32	957.84	891.29	47.3	48.4	48.1	19.88	19.79	18.53
Textile Mill Products	382.59	383.63	348.77	44.8	45.4	44.6	8.54	8.45	7.82
Apparel & Other Text. Prods.	245.36	241.15	219.56	38.7	38.4	36.9	6.34	6.28	5.95
Paper & Allied Products	534.46	549.02	503.80	44.8	45.6	44.0	11.93	12.04	11.45
Printing & Publishing	435.37	469.13	424.71	39.4	41.7	39.0	11.05	11.25	10.89
Chemicals & Allied Products	747.14	768.50	744.82	44.9	45.5	44.6	16.64	16.89	16.70
Petroleum & Coal Products	808.60	824.86	774.38	44.6	45.8	44.2	18.13	18.01	17.52
Petroleum Refining	837.14	853.74	801.68	44.6	45.9	44.0	18.77	18.60	18.22
Rubber & Misc. Plastic Products	416.38	409.70	393.95	43.6	43.4	41.6	9.55	9.44	9.47
Leather & Leather Products	269.17	282.31	269.01	39.7	41.7	39.1	6.78	6.77	6.88
NONMANUFACTURING									
Mining	659.86	671.26	623.57	43.1	44.9	44.1	15.31	14.95	14.14
Met/Coal/Nonmet Mnrls. exc. Fuel	637.84	640.94	614.95	47.6	48.3	49.0	13.40	13.27	12.55
Oil & Gas Extraction	660.83	673.63	624.15	42.8	44.7	43.8	15.44	15.07	14.25
Communications	552.75	555.41	564.71	40.2	40.6	41.1	13.75	13.68	13.74
Elec., Gas & San. Services	566.91	577.38	566.46	41.9	41.9	42.4	13.53	13.78	13.36
Wholesale & Retail Trade	251.69	257.02	243.08	31.9	32.7	31.9	7.89	7.86	7.62
Wholesale Trade	442.33	454.58	429.37	39.6	40.3	39.5	11.17	11.28	10.87
Retail Trade	192.93	198.25	185.89	29.5	30.5	29.6	6.54	6.50	6.28
General Merchandise Stores	186.26	211.24	176.33	28.7	32.7	27.9	6.49	6.46	6.32
Depository Inst. inc. Banks	324.49	352.54	322.14	36.5	39.7	36.9	8.89	8.88	8.73

HOURS AND EARNINGS FOR SELECTED TEXAS METROPOLITAN STATISTICAL AREAS

DALLAS									
Manufacturing	$ 448.03	$ 468.93	$ 436.39	41.6	43.5	41.8	$ 10.77	$ 10.78	$ 10.44
Durable Goods	461.44	490.50	455.34	41.2	43.6	42.2	11.20	11.25	10.79
Nondurable Goods	426.22	436.31	405.00	42.2	43.5	41.2	10.10	10.03	9.83
FORT WORTH-ARLINGTON									
Manufacturing	489.50	498.67	481.12	41.1	41.8	41.8	11.91	11.93	11.51
Durable Goods	514.11	518.32	510.27	40.9	41.3	42.7	12.57	12.55	11.95
Nondurable Goods	440.91	463.10	415.26	41.4	42.8	39.7	10.65	10.82	10.46
HOUSTON									
Manufacturing	553.72	577.30	554.62	43.6	45.6	44.8	12.70	12.66	12.38
Durable Goods	465.66	500.02	479.00	42.8	46.0	44.6	10.88	10.87	10.74
Nondurable Goods	673.46	684.62	662.07	44.6	45.1	45.1	15.10	15.18	14.68
SAN ANTONIO									
Manufacturing	339.87	339.86	314.76	41.6	41.7	39.1	8.17	8.15	8.05
Durable Goods	350.63	343.90	325.48	42.5	42.3	39.5	8.25	8.13	8.24
Nondurable Goods	329.26	336.60	305.36	40.7	41.2	38.8	8.09	8.17	7.87

✣Figures for Texas and selected areas cover Production Workers in Manufacturing and Mining Industries only and Nonsupervisory Employees in other industry divisions. Earnings' averages include premium pay for overtime, holidays, and for late-shift work. *Preliminary — subject to revision upon receipt of additional reports.

SOURCE: Texas Employment Commission in cooperation with the Bureau of Labor Statistics, U. S. Department of Labor.

Trade Contractors. Transportation and Public Utilities also generated an additional 11,000 jobs between 1990 and 1991. Most sectors of Transportation, except railroads, exhibited moderate expansion, as did Utilities. The gain in Communications was smaller.

Although on average employment in Mining was up by close to 4,000 jobs over the year, levels of employment for the last half of 1991 were below those for the same period in 1990, indicating a new period of reduction.

Federal Government jobs declined by close to 7,000 in 1991, due in part to completion of work on the 1990 Census. State Government rose moderately in 1991, and Local Government continued to add jobs to keep up with increasing demands for services due to population growth.

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Over-the-Month Changes

Between December 1991 and January 1992, the number of unemployed Texans rose substantially, pushing the actual (not seasonally adjusted) unemployment rate up over the month from 6.7 percent to 8.3 percent. There were an estimated 721,800 Texans looking for work in mid-January, while total employment declined over the month to a level of 7,924,300.

TEC ACTIVITIES

	Jan.'92	Jan.'91
Total Population	17,251,110*	17,074,710*
% UI Covered Unemployment	2.1	1.7
UI Covered Employers	325,549	318,535
Total Claims Actions	956,572	795,913
Total Initial Claims Actions	111,714	98,576
Total Cont'd. Claims Actions	844,858	697,337
Total Placements	26,656	28,150
Avg. Weekly Benefit Amount	$165.57	$157.81
Total Amount Paid (Net)**	103,918,714	82,492,953

*Revised.
**Regular State UI benefits.

Nonagricultural Wage and Salary Employment decreased by 78,200 between December '91 and January '92. At 7,172,500, this was up 131,500 from January '91. **Nonmanufacturing** lost 76,400 jobs over the month. At 6,193,200, this was up 142,000 from a year ago. **Wholesale and Retail Trade** suffered the largest loss among the Nonmanufacturing industries. This was seasonal in nature as the holiday shopping season ended and temporary employees were laid off. Seasonal cutbacks also affected **Government**, down by 9,600, and **Services**, down by 2,700 over the month. A larger-than-usual downturn was seen in **Construction** as record January rainfalls in many areas of the state caused a drop of 7,200 jobs. **Transportation** fell by 3,200 over the month; **Finance, Insurance and Real Estate** declined by 1,400; and **Mining** decreased by 1,100. **Manufacturing** registered an overall loss of 1,800 from December '91, which was the same amount of the decrease in **Nondurable Goods**. **Durable Goods** remained the same over the month.

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